

**OTC Pink Basic Disclosure**  
**for the quarter ended**  
**June 30, 2018**

## OTC Pink Basic Disclosure Guidelines

### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

#### **Energy and Environmental Services, Inc.**

Name change history: On December 5, 2016, the company's name was changed from Enerlabs, Inc. to Energy and Environmental Services, Inc.

### 2) Address of the issuer's principal executive offices

#### Company Headquarters

Address 1: 6300 Boucher Drive  
Address 2: Edmond, OK 73034  
Phone: 405-843-8996  
Email: [info@eesokc.com](mailto:info@eesokc.com)  
Website(s): [www.eesokc.com](http://www.eesokc.com)

#### IR Contact

Address 1: same as above  
Phone: same as above  
Email: [info@eesokc.com](mailto:info@eesokc.com)  
Website(s): [www.eesokc.com](http://www.eesokc.com)

### 3) Security Information

Trading symbol: EESE

Exact title and class of securities outstanding:

Common Stock: 100,000,000 authorized  
Preferred Stock: 20,000,000 authorized

CUSIP: 29273G103

Par or stated value: \$0.00001 per share

Total shares outstanding: 47,727,644 shares as of June 30, 2018

#### Transfer Agent

Name: Corporate Stock Transfer  
Address 1: 3200 Cherry Drive South, Ste. 430,  
Address 2: Denver, CO 80209  
Phone: 303-282-4800

Is the Transfer Agent registered under the Exchange Act?\* Yes: X No:

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

N/A

#### 4) **Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

| <b>Date</b> | <b>Issuance</b> | <b>To</b>                      | <b>Reason</b>                  |
|-------------|-----------------|--------------------------------|--------------------------------|
| 10/21/16    | 3,803,955       | George Shaw                    | Settlement of Debt (\$649,906) |
| 10/21/16    | 71,218          | Scott Shaw                     | Settlement of Debt (\$12,168)  |
| 10/21/16    | 255,287         | Vicki Webb                     | Settlement of Debt (\$43,616)  |
| 10/21/16    | 1,300           | AT Gas Gathering Systems, Inc. | Assumption of Debt             |
| 10/21/16    | 1,000           | Energas Corp.                  | Assumption of Debt             |
| 11/03/16    | 32,000,000      | Melvin Smith Revocable Trust   | Acquisition of EES             |

#### 5) **Financial Statements**

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheets as of June 30, 2018, and December 31, 2017;
- B. Statements of income for the three months and six months ended June 30, 2018;
- C. Statement of cash flows for the six months ended June 30, 2018;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. (“Annual Report,” “Quarterly Report” or “Interim Report”).

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

**The financial reports associated with this Quarterly Report for the three and six months ended June 30, 2018, are incorporated by this reference and were posted to otcq.com on August 16, 2018.**

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

**6) Describe the Issuer's Business, Products and Services**

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

The Company manufactures specialized liquid and solid chemicals used primarily in the oil and gas industry and high-tech specialized protective coatings for oil and gas and other industrial applications. It also has products under development using enzyme technologies for animal feed supplements and odor solutions.

B. Date and State (or Jurisdiction) of Incorporation:

The Company (Enerlabs) was incorporated in British Columbia, Canada, in 1989, domesticated in Delaware in 2001, and domesticated in Colorado on March 23, 2015.

C. The issuer's primary and secondary SIC Codes;

Primary: 2899 – Chemicals and Chemical Preparations, Not Elsewhere Classified  
Secondary: 347905 – Coatings-Protective-Applicators (mfrs)  
Secondary: 5169 – Chemicals and Allied Products, Not Elsewhere Classified

D. The issuer's fiscal year end date;

December 31

E. Principal products or services, and their markets;

Products or Services include: liquid and solid chemicals, anti-corrosive coatings and enzyme technologies. The enzyme technologies include livestock and hog feed supplements, odor removal products and H<sub>2</sub>S removal products.

The oil and gas industry is the primary market for the liquid and solid chemicals and anti-corrosive coatings, although the coatings are also marketed to refineries and water companies. The enzyme products are primarily marketed to the agriculture users.

## 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

1. Chemical shop located at 6701 N Boucher, OKC, OK. Mix all products for oilfield sales at this location.  
Size: Approx 25,000 sq ft.  
We own this property; no borrowings/mortgage.
2. Land only at Lt 12/Blk 1 Waterloo Industrial Park, OKC, OK.  
We own this property; no borrowings/mortgage.
3. Office and Lab located at 6300 N Boucher, OKC, OK  
Approx. 15,000. sq. ft.  
We own this property; borrowings balance was \$20,900 at 12/31/17.
4. Enduro-Bond Manufacturing shop located at 1728 W Frisco Ave., Chickasha, OK.  
Approx 30,000. sq. ft.  
We own this property; borrowings balance was \$216,596 at 12/31/17
5. Warehouse and Office Buildings & Land: 3097 Brick Plant Road, Snyder, TX.  
Buildings approx. 70,000 sq. ft., 13 acres  
We own this property; no borrowings/mortgage.

## 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Leon Joyce, CEO and Director  
Todd Jelinek, President and Director  
Troy Todd, COO and Director  
Mark Day, Director  
James Merrill, Director  
Melvin B. Smith Revocable Trust, control person

Scott Shaw, control person  
George Shaw, control person

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Melvin B. Smith Revocable Trust,  
Trustee: Victoria Smith  
602 Carlyon Avenue SE, Olympia, WA 98501  
Stock beneficially owned: 13,250,000 common shares

## 9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: Gary W. Derrick  
Firm: Derrick & Briggs, LLP  
Address 1: 100 N Broadway Ave, Suite 2800

Address 2: Oklahoma City, OK 73102  
Phone: 405-235-1900  
Email: [derrick@derrickandbriggs.com](mailto:derrick@derrickandbriggs.com)

Accountant or Auditor

Name: Leslie G. Pettitt, PC  
Firm:  
Address 1: 4603 N. College Ave.,  
Address 2: Bethany, OK 73008  
Phone: 405-879-1752  
Email: [lgpettitt@hotmail.com](mailto:lgpettitt@hotmail.com)

Investor Relations

Name: Scott Shaw  
Firm: Energy and Environmental Services, Inc.  
Address 1: 6300 Boucher Drive  
Address 2: Edmond, OK 73034  
Phone: 800-635-7716  
Email: [sshaw@eesokc.com](mailto:sshaw@eesokc.com)

**10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

Leon Joyce and Andrew Schmidt each certifies that:

1. I have reviewed this quarterly disclosure statement of Energy and Environmental Services, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 16, 2018

Energy and Environmental Services, Inc.

By: /s/ Leon Joyce  
Leon Joyce, Chief Executive Officer

/s/ Andrew Schmidt  
Andrew Schmidt, Chief Financial Officer